



Retail Sales Data - seasonally adjusted

Source:ONS

	Value growth			Volume growth		
	Food	Non Food	All	Food	Non Food	All
	% on Prior Year					
Jan	4.7	0.1	2.3	-1.7	5.0	2.4
Feb	5.6	-5.8	-0.8	-1.8	-2.0	-1.9
Mar	6.9	-2.6	2.0	-0.3	0.9	0.8
Apr	7.2	-1.4	2.7	1.8	2.6	2.4
May	4.0	-7.1	-1.8	-1.0	-3.8	-2.2
June	7.0	-1.5	2.7	2.9	2.3	2.8
July	5.2	-1.2	2.2	2.3	2.3	2.9
Aug	5.5	-2.6	1.7	3.2	0.4	2.2
Sep	4.6	-1.0	2.3	2.7	1.7	2.8
Oct	3.9	0.5	2.8	1.5	3.3	3.3

John Lewis Data Sheet

Week Comm'	Fashion	Electrical & Technology	Home	Food (Wicose)	Total
13-Sep	-0.9	1.0	-8.5	12.7	6.2
20-Sep	10.6	6.2	3.0	13.2	10.6
27-Sep	11.3	1.3	1.4	12.4	9.4
04-Oct	12.5	2.8	2.9	12.9	10.2
11-Oct	17.8	13.2	11.5	14.8	14.2
18-Oct	19.3	11.9	9.9	14.3	13.8
25-Oct	11.0	6.1	11.5	15.2	12.6
01-Nov	6.3	11.7	9.7	10.1	9.1
08-Nov	12.4	20.4	14.6	17.1	15.4
15-Nov	19.5	20.0	15.5	20.6	19.0

Retail Sales (seasonally adjusted)

Seasonally adjusted retail sales to the end of October, grew by 2.8% on 2008 values and 3.3% in volume. The best performance this year.

- **Food Sector** growth, on 2008, dropped to it's lowest this year; 3.9% up in value and 1.5% up in volume. A marked reduction in the level of value growth seen in 2009
- **Non Food Sector** sales grew for the first time since January, by 0.5% in value and 3.3% in volume. This resurgence is also borne out by John Lewis

Source:- Office of National Statistics



Retail prices still down on 2008 levels; by -0.8%, but up on the prior month by 0.3%

Consumer Credit (non property) continues lower than 2008; by -3.4%

House Prices continued to grow month on month and for the first time this year are above 2008 levels; by 1.8%

Unemployment moved up to 2.461m the trend still upward but slowing

Earnings remain in check and fell on the prior month by -0.4%

